## **UNITED STATES** SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

### FORM 8-K

#### **CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): August 20, 2024

# Assure Holdings Corp. (Exact name of registrant as specified in its charter)

|  | Nevada   | 001-40785                                      | 82-2726719                           |  |
|--|--|--|--------------------------------------|--|
| (State or other jurisdiction of incorporation)   |  | (Commission<br>File Number)                    | (IRS Employer<br>Identification No.) |  |
| 7887 East Belleview Avenue, Suite 240 Denver, CO   |  |  | 80111                                |  |
| (Address of principal executive offices) (Zip Code)  |  |  |                                      |  |
|  | Registrant's telephone number, including area code: 720-287-3093                                       |  |                                      |  |
| (Former name or former address, if changed since last report)  |  |  |                                      |  |
| Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):   |  |  |                                      |  |
|  | ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)                |  |                                      |  |
|  | Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)                 |  |                                      |  |
|  | Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b)) |  |                                      |  |
| □ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))   |  |  |                                      |  |
| Securities registered pursuant to Section 12(b) of the Act: None   |  |  |                                      |  |
| Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§ 230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§ 240.12b-2 of this chapter).   |  |  |                                      |  |
| Emerging growth company 区  |  |  |                                      |  |
| If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. $\Box$  |  |  |                                      |  |
|  |  |  |                                      |  |
|  |  |  |                                      |  |
| Item 8.01 Other Events   |  |  |                                      |  |
| On August 20, 2024, Assure Holdings Corp., a Nevada corporation (the "Company" or "Assure"), announced that its special meeting of stockholders (the "Special Meeting") scheduled at 10:00 a.m. Pacific Time on August 21, 2024, at the Las Vegas Marriott Laughlin Conference Center, 17th Floor, 325 Convention center Drive, Las Vegas, Nevada, 89109, has been canceled. |  |  |                                      |  |
| Iter   | n 9.01 Financial Statements and Exhibits   |  |                                      |  |
| (d) Exhibits.  |  |  |                                      |  |
| Exhibit No. Name   |  |  |                                      |  |
| 104  | Cover Page Interactive Data File (formatte   | d in Inline XBRL and included as Exhibit 101). |                                      |  |

#### SIGNATURE

ASSURE HOLDINGS CORP.

Date: August 20, 2024 /s/ John Farlinger By:

Name: John Farlinger
Title: Chief Executive Officer